

**In order to comply with Rule 26 of the AIM Rules, C H Bailey Plc (the Company) discloses the following information together with the financial and other information set out on the financial reports home page.**

Updated April 2009

**Business description**

The C H Bailey Group consists of a number of companies engaged in both engineering and leisure activities.

The engineering companies consist of;

**Bailey Industrial Engineers Limited.**

Based in Newport, South Wales and are mainly engaged as fabricators, welders and machine refurbishment contractors,

The leisure companies consist of;

**St Georges Bay Hotel Limited.**

Based in Malta and operate the Hotel Villa Rosa

**Cordura Limited.**

Based in Tanzania and operate the Oyster Bay Hotel, Beho Beho Safari Camp, Mikumi Wildlife Park and the Oyster Bay Hotel shopping complex.

**Bay Travel Limited.**

Based in Newport, South Wales. Mainly providing corporate travel to clients based in the United Kingdom.

**Directors;**

Chairman and Managing Director, Mr Charles H Bailey.

Mr Charles H Bailey (aged 48) was appointed as an Executive Director to the Board of the company on 7<sup>th</sup> April 1998.

Following the death of the late Chairman, Mr Christopher Bailey in August 2002, Mr Charles Bailey was appointed Chairman and Managing Director of the company.

Mrs Sarah Anne Bailey.

Mrs S A Bailey (aged 73) was appointed as an Executive Director to the Board of the company on 24<sup>th</sup> July 2003. Mrs S A Bailey was the wife of the late Chairman, Mr Christopher Bailey.

Sir William H McAlpine.

Sir William H McAlpine (aged 71) was appointed as a Non-Executive Director to the Board of the company on 7<sup>th</sup> April 1998. Sir William has been a Director of Sir Robert McAlpine Limited, building and civil engineering contractors since 1957.

He was for several years, until March 1991, a Director of T & N Plc. He is also a Director of the Dart Valley Light Railway Plc and Chairman of Romney Hythe & Dymchurch Railway Plc.

Mr David Charles Orchard FCCA.

Mr David Orchard (aged 46) was appointed as an Executive Director to the Board of the company on 21<sup>st</sup> June 2007. He is also a Director of QED Enterprise Limited.

**Country of incorporation and main country of operation**

The Company is incorporated in England (company number 190106). It's main country of operation is the United Kingdom.

## **Share capital and shareholders**

The total number of shares in issue is 8,335,414 ordinary shares of 10p each, of which none is held in treasury.

The Company has been advised of the following significant shareholdings;

Mr C H Bailey 4,393,494 ordinary shares 52.7%

Mrs S A Bailey 1,214,378 ordinary shares 14.6%

Mr P S Allen 441,169 ordinary shares 5.3%

So far as the Company is aware, 5,621,183 ordinary shares (67.4%) are not in public hands.

## **Key Advisers to the Company**

Auditors. **Messrs Walter Hunter & Co Limited**, Chartered Accountants of 24, Bridge Street, Newport, South Wales. NP20 4SF.

Principal Bankers; **Barclays Bank Plc**, 14 Commercial Street, Newport, South Wales. NP20 1YG.

Legal Advisers; **Shoosmiths Solicitors**, 125 Colmore Row, Birmingham. B3 3SH

Nominated Adviser and Broker; **Arden Partners Plc**, Nicholas House, 3 Laurence Pountney Hill, London. EC4R 0EU

Transfer Office; **Computershare Investor Services Plc**, P O Box 82, The Pavilions, Bridgwater Road, Bristol. BS99 7NH